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February 12, 2026

## Consolidated Financial Results for the Nine Months Ended December 31, 2025 (Under Japanese GAAP)

Company name: Nihon Tokushu Toryo Co., Ltd.

Listing: Tokyo Stock Exchange

Securities code: 4619

URL: <https://www.nttoryo.co.jp>

Representative: Hiroshi Onda, President, COO

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Scheduled date to commence dividend payments: -

Preparation of supplementary material on financial results: None

Holding of financial results briefing: None

(Yen amounts are rounded down to millions, unless otherwise noted.)

### 1. Consolidated financial results for the nine months ended December 31, 2025 (from April 1, 2025 to December 31, 2025)

#### (1) Consolidated operating results (cumulative)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
Nine months ended December 31, 2025	46,067	(6.7)	2,735	(13.1)	4,774	3.3	4,137	25.0
December 31, 2024	49,363	0.8	3,147	9.2	4,622	5.4	3,309	9.8
Note: Comprehensive income		For the nine months ended December 31, 2025: ¥ 4,172 million [ 30.8% ]		For the nine months ended December 31, 2024: ¥ 3,190 million [ (54.8%) ]				

	Basic earnings per share	Diluted earnings per share
	Yen	Yen
Nine months ended December 31, 2025	190.74	-
December 31, 2024	152.15	-

#### (2) Consolidated financial position

	Total assets	Net assets	Equity-to-asset ratio
	Millions of yen	Millions of yen	%
As of December 31, 2025	85,460	64,728	68.5
March 31, 2025	85,243	64,114	67.4

Reference: Equity

As of December 31, 2025:	¥ 58,503 million
As of March 31, 2025:	¥ 57,458 million

## 2. Cash dividends

	Annual dividends per share				
	First quarter-end	Second quarter-end	Third quarter-end	Fiscal year-end	Total
Fiscal year ended March 31, 2025	Yen -	Yen 22.00	Yen -	Yen 68.00	Yen 90.00
Fiscal year ending March 31, 2026	Yen -	Yen 50.00	Yen -		
Fiscal year ending March 31, 2026 (Forecast)				60.00	110.00

Note: Revisions to the forecast of cash dividends most recently announced: None

## 3. Consolidated financial result forecasts for the fiscal year ending March 31, 2026 (from April 1, 2025 to March 31, 2026)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent		Basic earnings per share	
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen	
Full year	60,500	(8.4)	3,050	(31.6)	5,650	(15.8)	4,800	(2.9)	220.62	

Note: Revisions to the financial result forecast most recently announced: None

### \* Notes

- (1) Significant changes in the scope of consolidation during the period: None
- (2) Adoption of accounting treatment specific to the preparation of quarterly consolidated financial statements: Yes
- (3) Changes in accounting policies, changes in accounting estimates, and restatement
  - (i) Changes in accounting policies due to revisions to accounting standards and other regulations: None
  - (ii) Changes in accounting policies due to other reasons: None
  - (iii) Changes in accounting estimates: None
  - (iv) Restatement: None
- (4) Number of issued shares (common shares)
  - (i) Total number of issued shares at the end of the period (including treasury shares)
 

As of December 31, 2025	23,611,200 shares
As of March 31, 2025	23,611,200 shares
  - (ii) Number of treasury shares at the end of the period
 

As of December 31, 2025	2,168,793 shares
As of March 31, 2025	1,859,522 shares
  - (iii) Average number of shares outstanding during the period (cumulative from the beginning of the fiscal year)
 

Nine months ended December 31, 2025	21,690,927 shares
Nine months ended December 31, 2024	21,748,873 shares

\* Review of the Japanese-language originals of the attached consolidated quarterly financial statements by certified public accountants or an audit firm: None

\* Proper use of earnings forecasts, and other special matters

Quarterly Consolidated Financial Statements and Primary Notes

Quarterly Consolidated Balance Sheet

(Millions of yen)

	As of March 31, 2025	As of December 31, 2025
<b>Assets</b>		
<b>Current assets</b>		
Cash and deposits	16,235	14,627
Notes and accounts receivable - trade, and contract assets	12,480	11,517
Electronically recorded monetary claims - operating	3,845	3,989
Merchandise and finished goods	1,814	1,851
Work in process	1,613	1,795
Raw materials and supplies	1,582	1,656
Income taxes refund receivable	8	21
Other	749	1,089
Allowance for doubtful accounts	(1)	(1)
<b>Total current assets</b>	<u>38,327</u>	<u>36,546</u>
<b>Non-current assets</b>		
Property, plant and equipment		
Buildings and structures, net	9,514	9,106
Machinery, equipment and vehicles, net	5,559	4,780
Land	4,863	4,986
Construction in progress	537	715
Other, net	923	892
<b>Total property, plant and equipment</b>	<u>21,399</u>	<u>20,481</u>
Intangible assets		
Other	1,292	1,164
<b>Total intangible assets</b>	<u>1,292</u>	<u>1,164</u>
Investments and other assets		
Investment securities	22,055	25,026
Long-term loans receivable	102	104
Deferred tax assets	158	151
Other	1,972	2,054
Allowance for doubtful accounts	(65)	(70)
<b>Total investments and other assets</b>	<u>24,224</u>	<u>27,267</u>
<b>Total non-current assets</b>	<u>46,916</u>	<u>48,913</u>
<b>Total assets</b>	<u>85,243</u>	<u>85,460</u>

(Millions of yen)

	As of March 31, 2025	As of December 31, 2025
<b>Liabilities</b>		
Current liabilities		
Notes and accounts payable - trade	7,877	6,955
Electronically recorded obligations - operating	1,365	1,471
Short-term borrowings	2,706	3,111
Lease liabilities	10	12
Income taxes payable	773	508
Provision for bonuses for directors (and other officers)	66	-
Provision for loss on construction contracts	-	1
Other	3,323	3,346
Total current liabilities	<u>16,122</u>	<u>15,406</u>
Non-current liabilities		
Long-term borrowings	804	520
Lease liabilities	11	22
Retirement benefit liability	2,471	2,432
Deferred tax liabilities	1,612	2,236
Other	106	114
Total non-current liabilities	<u>5,006</u>	<u>5,325</u>
Total liabilities	<u>21,129</u>	<u>20,732</u>
<b>Net assets</b>		
Shareholders' equity		
Share capital	4,753	4,753
Capital surplus	4,217	4,225
Retained earnings	38,658	40,449
Treasury shares	(1,097)	(1,760)
Total shareholders' equity	<u>46,531</u>	<u>47,668</u>
Accumulated other comprehensive income		
Valuation difference on available-for-sale securities	5,302	6,254
Foreign currency translation adjustment	5,011	4,007
Remeasurements of defined benefit plans	612	572
Total accumulated other comprehensive income	<u>10,926</u>	<u>10,834</u>
Non-controlling interests	6,656	6,225
Total net assets	<u>64,114</u>	<u>64,728</u>
Total liabilities and net assets	<u>85,243</u>	<u>85,460</u>

Quarterly Consolidated Statements of Income and Comprehensive Income

Quarterly Consolidated Statement of Income  
For the Nine-Month Period

(Millions of yen)

	For the nine months ended December 31, 2024	For the nine months ended December 31, 2025
Net sales	49,363	46,067
Cost of sales	38,866	35,505
Gross profit	10,497	10,561
Selling, general and administrative expenses	7,349	7,825
Operating profit	3,147	2,735
Non-operating income		
Dividend income	265	314
Share of profit of entities accounted for using equity method	1,004	1,693
Foreign exchange gains	56	38
Other	219	210
Total non-operating income	1,545	2,257
Non-operating expenses		
Interest expenses	23	35
Commission expenses	-	152
Compensation expenses	29	-
Other	17	29
Total non-operating expenses	70	218
Ordinary profit	4,622	4,774
Extraordinary income		
Gain on sale of non-current assets	2	517
Insurance claim income	3	1
Gain on sale of investment securities	95	381
Total extraordinary income	101	900
Extraordinary losses		
Loss on disposal of non-current assets	44	32
Loss on valuation of investment securities	-	32
Loss on sale of golf club membership	-	1
Settlement payments	16	2
Removal cancel loss	0	-
Total extraordinary losses	61	69
Profit before income taxes	4,662	5,605
Income taxes	971	1,123
Profit	3,690	4,482
Profit attributable to non-controlling interests	381	345
Profit attributable to owners of parent	3,309	4,137

Quarterly Consolidated Statement of Comprehensive Income  
For the Nine-Month Period

(Millions of yen)

	For the nine months ended December 31, 2024	For the nine months ended December 31, 2025
Profit	3,690	4,482
Other comprehensive income		
Valuation difference on available-for-sale securities	(1,074)	933
Foreign currency translation adjustment	309	(527)
Remeasurements of defined benefit plans, net of tax	(24)	(39)
Share of other comprehensive income of entities accounted for using equity method	289	(676)
Total other comprehensive income	(500)	(310)
Comprehensive income	3,190	4,172
Comprehensive income attributable to		
Comprehensive income attributable to owners of parent	2,655	4,091
Comprehensive income attributable to non-controlling interests	535	81