Note: This document has been translated from the Japanese original for reference purposes only. In the event of any discrepancy between this translated document and the Japanese original, the original shall prevail.

August 7, 2026

Consolidated Financial Results for the Three Months Ended June 30, 2026 (Under Japanese GAAP)

Company name: Nihon Tokushu Toryo Co., Ltd.
Listing: Tokyo Stock Exchange
Securities code: 4619
URL: https://www.nttoryo.co.jp
Representative: Hiroshi Onda, President, COO
Inquiries: Nakajima Go, Executive Officer, General Manager of Corporate Planning Department
Telephone: +81-3-3913-6136
Scheduled date to commence dividend payments: -
Preparation of supplementary material on financial results: None
Holding of financial results briefing: None

(Yen amounts are rounded down to millions, unless otherwise noted.)

1. Consolidated financial results for the three months ended June 30, 2026 (from April 1, 2026 to June 30, 2026)

(1) Consolidated operating results (cumulative)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
Three months ended	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
June 30, 2026	15,662	3.5	1,153	44.6	2,335	60.5	1,819	57.0
June 30, 2025	15,136	(7.5)	797	(9.8)	1,455	(11.5)	1,158	4.0

Note: Comprehensive income For the three months ended June 30, 2026: ¥ 2,420 million [-%]
For the three months ended June 30, 2025: ¥ (62) million [-%]

	Basic earnings per share	Diluted earnings per share
Three months ended	Yen	Yen
June 30, 2026	85.47	-
June 30, 2025	53.28	-

(2) Consolidated financial position

	Total assets	Net assets	Equity-to-asset ratio
As of	Millions of yen	Millions of yen	%
June 30, 2026	87,132	67,297	69.7
March 31, 2026	85,375	67,023	70.5

Reference: Equity
As of June 30, 2026: ¥ 60,771 million
As of March 31, 2026: ¥ 60,232 million

2. Cash dividends

	Annual dividends per share				
	First quarter-end	Second quarter-end	Third quarter-end	Fiscal year-end	Total
	Yen	Yen	Yen	Yen	Yen
Fiscal year ended March 31, 2026	-	50.00	-	75.00	125.00
Fiscal year ending March 31, 2027	-				
Fiscal year ending March 31, 2027 (Forecast)		55.00	-	75.00	130.00

Note: Revisions to the forecast of cash dividends most recently announced: None

3. Consolidated financial result forecasts for the fiscal year ending March 31, 2027 (from April 1, 2026 to March 31, 2027)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent		Basic earnings per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Six months ending September 30, 2026	31,700	4.6	1,500	(8.6)	3,500	23.9	2,550	(1.8)	119.75
Full year	66,400	7.3	4,050	1.1	7,350	7.5	5,300	1.1	248.86

Note: Revisions to the financial result forecast most recently announced: None

*** Notes**

(1) Significant changes in the scope of consolidation during the period: None

(2) Adoption of accounting treatment specific to the preparation of quarterly consolidated financial statements: Yes

(3) Changes in accounting policies, changes in accounting estimates, and restatement
- (i) Changes in accounting policies due to revisions to accounting standards and other regulations: None
- (ii) Changes in accounting policies due to other reasons: None
- (iii) Changes in accounting estimates: None
- (iv) Restatement: None

(4) Number of issued shares (common shares)

(i) Total number of issued shares at the end of the period (including treasury shares)

As of June 30, 2026	23,611,200 shares
As of March 31, 2026	23,611,200 shares

(ii) Number of treasury shares at the end of the period

As of June 30, 2026	2,319,353 shares
As of March 31, 2026	2,319,049 shares

(iii) Average number of shares outstanding during the period (cumulative from the beginning of the fiscal year)

Three months ended June 30, 2026	21,292,006 shares
Three months ended June 30, 2025	21,751,460 shares

* Review of the Japanese-language originals of the attached consolidated quarterly financial statements by certified public accountants or an audit firm: None

* Proper use of earnings forecasts, and other special matters

Quarterly Consolidated Financial Statements and Primary Notes

Quarterly Consolidated Balance Sheet

(Millions of yen)

	As of March 31, 2026	As of June 30, 2026
Assets		
Current assets		
Cash and deposits	15,816	15,824
Notes and accounts receivable - trade, and contract assets	11,548	11,298
Electronically recorded monetary claims - operating	3,676	4,154
Merchandise and finished goods	1,880	2,220
Work in process	1,757	1,542
Raw materials and supplies	1,570	1,757
Income taxes refund receivable	118	2
Other	1,044	1,305
Allowance for doubtful accounts	(1)	(1)
Total current assets	37,410	38,104
Non-current assets		
Property, plant and equipment		
Buildings and structures, net	9,269	9,227
Machinery, equipment and vehicles, net	5,288	5,076
Land	4,984	4,984
Construction in progress	924	986
Other, net	916	964
Total property, plant and equipment	21,383	21,240
Intangible assets		
Other	1,215	1,223
Total intangible assets	1,215	1,223
Investments and other assets		
Investment securities	23,309	24,354
Long-term loans receivable	96	96
Deferred tax assets	155	162
Other	1,875	2,023
Allowance for doubtful accounts	(70)	(73)
Total investments and other assets	25,365	26,563
Total non-current assets	47,964	49,027
Total assets	85,375	87,132

(Millions of yen)

	As of March 31, 2026	As of June 30, 2026
Liabilities		
Current liabilities		
Accounts payable - trade	5,866	6,541
Electronically recorded obligations - operating	1,209	1,314
Short-term borrowings	2,353	3,019
Lease liabilities	15	21
Income taxes payable	874	288
Provision for bonuses for directors (and other officers)	71	-
Other	3,508	3,940
Total current liabilities	13,898	15,125
Non-current liabilities		
Long-term borrowings	451	410
Provision for share awards	-	16
Lease liabilities	32	52
Retirement benefit liability	1,905	1,906
Deferred tax liabilities	1,948	2,185
Other	115	138
Total non-current liabilities	4,453	4,709
Total liabilities	18,352	19,834
Net assets		
Shareholders' equity		
Share capital	4,753	4,753
Capital surplus	4,510	4,510
Retained earnings	41,557	41,758
Treasury shares	(2,398)	(2,399)
Total shareholders' equity	48,422	48,623
Accumulated other comprehensive income		
Valuation difference on available-for-sale securities	5,863	5,897
Foreign currency translation adjustment	5,031	5,365
Remeasurements of defined benefit plans	915	885
Total accumulated other comprehensive income	11,809	12,148
Non-controlling interests	6,791	6,526
Total net assets	67,023	67,297
Total liabilities and net assets	85,375	87,132

Quarterly Consolidated Statements of Income and Comprehensive Income

Quarterly Consolidated Statement of Income

For the Three-Month Period

(Millions of yen)

	For the three months ended June 30, 2025	For the three months ended June 30, 2026
Net sales	15,136	15,662
Cost of sales	11,775	11,732
Gross profit	3,361	3,930
Selling, general and administrative expenses	2,564	2,777
Operating profit	797	1,153
Non-operating income		
Dividend income	153	155
Share of profit of entities accounted for using equity method	649	965
Foreign exchange gains	-	26
Other	59	65
Total non-operating income	861	1,212
Non-operating expenses		
Interest expenses	9	10
Foreign exchange losses	35	-
Commission expenses	152	-
Other	5	19
Total non-operating expenses	203	29
Ordinary profit	1,455	2,335
Extraordinary income		
Gain on sale of non-current assets	207	-
Total extraordinary income	207	-
Extraordinary losses		
Loss on disposal of non-current assets	5	22
Total extraordinary losses	5	22
Profit before income taxes	1,658	2,313
Income taxes	371	367
Profit	1,287	1,946
Profit attributable to non-controlling interests	128	126
Profit attributable to owners of parent	1,158	1,819

Quarterly Consolidated Statement of Comprehensive Income

For the Three-Month Period

(Millions of yen)

	For the three months ended June 30, 2025	For the three months ended June 30, 2026
Profit	1,287	1,946
Other comprehensive income		
Valuation difference on available-for-sale securities	68	32
Foreign currency translation adjustment	(612)	287
Remeasurements of defined benefit plans, net of tax	(13)	(30)
Share of other comprehensive income of entities accounted for using equity method	(792)	184
Total other comprehensive income	(1,349)	474
Comprehensive income	(62)	2,420
Comprehensive income attributable to		
Comprehensive income attributable to owners of parent	111	2,158
Comprehensive income attributable to non-controlling interests	(173)	262